



No-Cost, Lead Generating Platform

Take advantage of the Tax Diversification and Retirement program and have best-selling author, Patrick Kelly, provide the key insights that reduce future tax burdens and protect retirement income on your behalf. Simplicity agents can directly market this program to both prospects and clients to generate new business.



Kick Off Webinar

Tuesday, May 7th, 2024 | 1:00 PM ET

[Register Here](#) 

This program will help advisors:

- Utilize existing contact lists to create new opportunities
- Unlock potential tax savings in retirement
- Form strategies to mitigate tax liabilities in retirement
- Provide valuable insights on retirement savings through webinars

Already viewed the webinar? [Opt in here.](#) 