



I have confirmed that you have not completed all necessary product training at this time.

Product code for Income Promise Select Training: incomepromiseselect

If you are selling in a state that has NAIC annuity training requirements, please complete the necessary annuity training requirements prior to submitting new business. Training courses are available on RegEd at <https://secure.reged.com/TrainingPlatform/>.

Please do not hesitate to contact us regarding this case, or any future cases you may have. We look forward to assisting you grow your business.

Additionally, I have attached our "Tips for Submitting Annuity New Business" sheet. It provides information on avoiding common issues missed during submission that would otherwise delay booking an annuity contract.

#### **Access information online**

Set up an account online today at [nationwidefinancial.com/registration](https://nationwidefinancial.com/registration) to grow your business and access your client's information<sup>1</sup> including:

- Submit online applications
- Track pending cases and requirements
- View account values<sup>1</sup>
- View statements<sup>1</sup>
- View transactions<sup>1</sup>

<sup>1</sup>May not be available for all policies

#### **We're here to help**

If you have any questions or need additional information, contact our Annuity Solutions Center at 800-321-6064. Our specialists are available Monday through Friday, 8 a.m. to 8 p.m. Eastern time.